

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

Date: October 16, 2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400001

Scrip Code - 526211

Subject: Newspaper Advertisement regarding the proposed Rights Issue of the Partly Paid-up Equity Shares of Suraj Industries Limited (“the Company”).

Dear Sir/Madam,

This is in furtherance to our earlier intimations dated September 16, 2025, and October 07, 2025, wherein the Company has proposed a Rights Issue of up to **2,99,25,394** (Two Crore Ninety-Nine Lakh Twenty-Five Thousand Three Hundred Ninety-Four) Partly paid-up Equity Shares of face value of Rs. 10/- each of the Company at an issue price of Rs. 40/- per Rights Equity Shares (including a premium of Rs. 30/- per Rights Equity Share), aggregating up to Rs. 1,19,70,15,760/- (Rupees One Hundred Nineteen Crore Seventy Lakh Fifteen Thousand Seven Hundred Sixty Only) on rights basis to the eligible shareholders of the Company in the ratio of 21 (Twenty-One) Rights Equity Shares for every 13 (Thirteen) Fully Paid-Up Equity Shares held by Eligible Equity Shareholders as on the record date i.e., Monday, October 13, 2025.

In this regard, please find enclosed herewith the copies of Newspaper Advertisements issued by the Company in terms of the provisions of Regulation 84 of the Securities & Exchange Board of India (Issue of Capital & Disclosure requirement) Regulations, 2018 and published today i.e., October 16, 2025, in the below mentioned newspapers:

1. Business Standard – English national daily newspaper with wide circulation.
2. Business Standard – Hindi national daily newspaper with wide circulation, and Hindi being the regional language of Himachal Pradesh, where the Company’s Registered Office is situated as on the date of publication of the advertisement.

Copies of these advertisement will also be made available on the website of the Company at www.surajindustries.org.

Kindly take the above information on your records.

Thanking You,

Yours Truly,

For Suraj Industries Limited

Snehlata Sharma

Company Secretary & Compliance Officer

Enclosure: a/a

AUROBINDO PHARMA LIMITED
(CIN - L24239TG1986PLC015190)

Regd. Office: Plot No.2, Maithrivar, Ameerpet, Hyderabad - 500 038, Telangana, India Tel. No. +91 40 2373 6370
Corp. Office: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmakha, Hyderabad - 500 032, Telangana, India. Tel No. +91 40 66725000 / 66721200
E-mail: info@aurbindo.com; Website: www.aurbindo.com

NOTICE OF SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to the SEBI circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a special window has been opened by the Company only for re-lodgement of transfer deeds which were lodged prior to April 1, 2019, and rejected / returned / not attended due to deficiency in the documents / process / or otherwise.

Eligible shareholders are requested to approach the Company's Registrar and Transfer Agent, KFin Technologies Limited (RTA), Unit: Aurobindo Pharma Limited, Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, contact Toll Free No. 1800 309 4001, Email ID inward_ris@kfin.tech to re-lodge the documents completed in all aspects on or before January 6, 2026.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company / RTA, as on date, if any) shall be issued only in demat mode subject to compliance with due process for such transfer cum demat requests. Shareholders raising the requests must have a demat account and provide their Client Master List along with the original transfer documents and share certificates while re-lodging the documents with RTA for transfer.

For Aurobindo Pharma Limited
Sd/-
B. Adl Reddy
Company Secretary

Place: Hyderabad
Date : 15.10.2025

THE KARUR VYSYA BANK LIMITED
Regd. & Central Office, No. 20, Erode Road, Vadivel Nagar, L.N.S., Karur - 639002
(CIN No: L6510TN1916PLC001295)
[E-mail: kvb.sig@kvbmail.com] [Website: www.kvb.co.in] [Tel No: 04324-269441]

Special Window for Re-lodgement of Transfer Requests of Physical Shares of Karur Vysya Bank Limited

Notice to Investors is hereby given that, pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a Special Window has been opened for a period of six months, from July 02, 2025, to January 06, 2026, to facilitate re-lodgement of transfer requests of physical shares. This facility is available for transfer deeds lodged prior to April 01, 2019, which were rejected, returned, due to deficiencies in documents. The shares re-lodged for transfer will be processed only in dematerialized form during this window period.

Investors who have missed the earlier deadline of March 31, 2021, are requested to furnish the necessary signed documents to the Bank's RTAs given below:

M/s. MUFG Intime India Private Limited,
(Unit: The Karur Vysya Bank Limited)
"Surya" 35 Mayflower Avenue, Behind Senthil Nagar,
Sowripalayam Road, Coimbatore-641028, Tamil Nadu.
E-mail: coimbatore@in.mpsms.mufg.com
Website: www.in.mpsms.mufg.com
Tel: 0422- 2314792/4958995/2539835/2539836

Kindly note that the shares that are re-lodged for transfer shall be issued only in demat mode after completing the due process.

For The Karur Vysya Bank Limited
Srinivasa Rao M
Company Secretary
(Membership No. ACS 19189)

Place : Karur
Date : October 15, 2025

KERALA WATER AUTHORITY
e-Tender Notice

Tender No: SE/PHC/KK/13/2025-26
Operation and Maintenance of Row water pumping station and 174 MLD Plant at Peruvannuruzhi, Constructed under JICA Assisted Kerala Water Supply Project for Three years-General Civil Work.
EMD: Rs. 5,00,000/-
Tender fee: Rs. 16,540/- + GST
Last Date for submitting Tender: 06.11.2025 03:00pm
Phone: 0495-2371046 Website: www.kwa.kerala.gov.in, www.etenders.kerala.gov.in
Superintending Engineer
PH Circle, Kozhikode

KWA-JB-GL-6-427-2025-26

THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha
E-mail: askasugar@yahoo.co.in
GSTIN : 21AAAT5898L1Z0

TENDER CALL NOTICE

Ltr.No.GAD/F-245/1544 Date : 15.10.2025
Sealed tender is invited in prescribed form from the reputed Manpower Service Providing Agency having valid labour License, EPF, Goods & Service Tax & Statutory code numbers for deployment of about 35 nos. of Manpower of different categories for the Financial Year 2025-26.
For details, please visit our website (www.askasugar.com) under "Tender". Tender documents complete in all respect must reach the undersigned in sealed cover through Speed Post or Registered Post on or before **01.11.2025 by 05.00P.M.** The authority reserves the right to reject any/all proposals without assigning any reason thereof. Any future addition/corrigendum will be published only in website (www.askasugar.com)

Managing Director

PINC

PIONEER INVESTCORP LIMITED
1218, Maker Chamber V, Nariman Point, Mumbai 400021
Tel: 022 66186633; Website: www.pinc.co.in; CIN: L65990MH1984PLC031909

Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 02nd July 2025 the Company has opened a Special Window for the re-lodgement of transfer requests of physical shares that were submitted before 01st April 2019 but were rejected, returned, or not processed due to deficiency in the documents/process or otherwise.

| | |
|---------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Window Period: | 07th July 2025 to 08th January 2026 |
| Who can re-lodge the transfer request | Investor whose transfer deeds were lodge prior to April 2019 and rejected/returned due to deficiency in the documents |
| How to re-lodge the transfer request | Submit original transfer documents, along with corrected or missing details to the RTA: Satellite Corporate Services Pvt.Ltd Office no. A. Dattani Plaza, East West Compound, 106-107, Andheri - Kurta Rd, Safed Pul, Saki Naka, Mumbai 400072 Email: investorservice@satellitecorporate.com service@satellitecorporate.com Tel No.-28520461-62 |

During this period, the securities that are re-lodged for transfer shall be issued only in demat mode. Investors must have demat account and provide its client master list (CML), along with the transfer documents and share certificates, while re-lodging the transfer request with RTA.

For Pioneer Investcorp Limited
Sd/-
Riddhi Sidhpura
Company Secretary

Date: 15th October 2025
Place: Mumbai

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated October 09, 2025, filed with BSE Limited ("BSE") (the "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").

Suraj

SURAJ INDUSTRIES LIMITED

Our Company, Suraj Industries Limited (the "Company" or the "Issuer") is a public limited company, incorporated under the provisions of the Companies Act, 1956 in the name and style of "Suraj Industries Limited" vide Certificate of Incorporation dated July 09, 1992, issued by the Registrar of Companies, Delhi & Haryana. For details related to change of registered office, please see "General Information" on page 43 of the LOF.

Registered Office: Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh - 173212, India
Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020
Contact Person: Snehlata Sharma, Company Secretary and Compliance Officer;
Telephone: 01970-256414; Website: www.surajindustries.org; E-mail: secretarial@surajindustries.org

PROMOTERS OF OUR COMPANY: SURAJ PRAKASH GUPTA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SURAJ INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,99,25,394* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT AN ISSUE PRICE OF ₹ 40/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30/- PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹ 11,970.16 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, MONDAY, OCTOBER 13, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE LETTER OF OFFER.

*Assuming full subscription of the Issue and receipt of all calls money with respect to partly paid Equity Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| ISSUE OPENING DATE | LAST DATE FOR ON MARKET RENUNCIATIONS OF RIGHTS ENTITLEMENTS# | ISSUE CLOSING DATE* |
|----------------------------|---------------------------------------------------------------|---------------------------|
| Thursday, October 23, 2025 | Monday, November 03, 2025 | Friday, November 07, 2025 |

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application - Make Use of It!!!!

*Applications supported by blocked amount (ASBA) are a better way of applying to issues by simply blocking the fund in the bank account. For further details, check the section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR"), the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, titled "Making of an Application through the ASBA process" on page 93 of the LOF.

Please note that subject to Self-Certified Syndicate Banks ("SCSB") complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Our Company has opened a separate demat suspense escrow account (namely, "SURAJ INDUSTRIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (b) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details / documents as acceptable (such as applicable regulatory approvals, Form ISR1, ISR-2 with original cancelled cheque (if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account)) self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or to the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company, or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner. For details, please see "Terms of the Issue" on page 89 of the LOF.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 91 OF THE LOF.

Making of an Application through the ASBA process - Investors desiring to make an Application in this Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and/or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For further details, - please see "Terms of Issue" on page 89 of the LOF.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If an Eligible Equity Shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Suraj Industries Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); DP and Client ID in which RE held; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; Number of Equity Shares held as on Record Date; Allotment option - only dematerialized form; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements; Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); Total number of Rights Equity Shares applied for; Total Application amount paid at the rate of ₹ 10/- per Rights Equity Share; Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and; All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 121 of the LOF.

OVERSUSAS SHAREHOLDERS: The distribution of the LOF, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions.

Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI, and the Stock Exchange.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS DRAFT LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS DRAFT LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

For further details, please see Section titled "Notice to Investors" on page 11 of the Letter of Offer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled-in Application Form or a plain paper Application is **Friday, November 07, 2025, i.e., Issue Closing Date.** Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 113 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in accordance with Regulation 77B of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "In-principle" approval from BSE for listing the Rights Equity Shares through their letter dated October 06, 2025. Our Company will also make application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE:

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 86 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material is physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above dispatch of the Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on October 15, 2025, and shall be completed by physical mode on October 15, 2025, by Registrar to the Issue.

Banker to the Issue: IDBI Bank Limited

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- The Company at www.surajindustries.org ;
- The Registrar to the Issue at www.beetalfinancial.com ; and
- BSE Limited at www.bseindia.com

The Investors can visit the following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.beetalfinancial.com
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com
- Submission of self-attested PAN, client master sheet, and demat account details by non-resident Eligible Equity Shareholders: www.beetalfinancial.com

REGISTRAR TO THE ISSUE

BEETAL Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi - 110062, India.
Telephone: +91-11-29961281/83, +91-11-26051061, +91-11-26051064
E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com
Investor Grievance Email: investor@beetalfinancial.com
Website: www.beetalfinancial.com
Contact Person: Punit Mittal
SEBI Registration No.: INR000000262

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For Suraj Industries Limited
On behalf of the Board of Directors
Sd/-
Snehlata Sharma
Company Secretary and Compliance Officer

Place: New Delhi
Date: October 15, 2025

बॉलीवुड जैसी अजीब कहानी गढ़कर इतिहास बदलने की कोशिश कर रहा भारत : पाकिस्तान

पाकिस्तानी सेना ने बुधवार को आरोप लगाया कि भारत 'बॉलीवुड शैली की विचित्र पटकथा गढ़कर' इतिहास को 'बदलने' की कोशिश कर रहा है। यह बयान भारतीय सेना के सैन्य अभियान महानिदेशक (डीजीएमओ) लेफ्टिनेंट जनरल राजीव घई द्वारा मंगलवार को की गई उस टिप्पणी के बाद आया है जिसे उन्होंने पाकिस्तान की सेना द्वारा मरणोपरान्त प्रदान किए गए पुरस्कारों की सूची का हवाला देते हुए कहा कि समझा जा रहा है कि ऑपरेशन सिंदूर के दौरान नियंत्रण रेखा (एलओसी) पर पड़ोसी देश के 100 से अधिक सैनिक मारे गए।

पाकिस्तान सेना ने एक बयान में कहा कि यह 'दुःखद है कि एक परमाणु-सशस्त्र देश का सैन्य नेतृत्व गैर-जिम्मेदाराना बयान दे रहा है।' बयान में कहा गया है, 'भारतीय नेतृत्व बॉलीवुड शैली की विचित्र पटकथा गढ़कर इतिहास को अपनी पसंद अनुसार बदलने की कोशिश कर रहा है।' इसमें कहा गया है, 'अनावश्यक शोखी

अफगानिस्तान के साथ 48 घंटे का संघर्ष विराम

पाकिस्तान ने बुधवार को कहा कि अफगानिस्तान के साथ 48 घंटे के संघर्ष विराम पर सहमति बन गई है। यह घोषणा ऐसे समय की गई है जब दोनों देशों के बीच सीमा पर संघर्ष में दोनों ओर से कई लोग मारे गए हैं। 'डॉन' अखबार ने विदेश कार्यालय के हवाले से कहा है, 'तालिबान के अनुरोध पर दोनों पक्षों की आपसी सहमति से आज शाम छह बजे से अगले 48 घंटों के लिए पाकिस्तान सरकार और अफगान तालिबान शासन के बीच एक अस्थायी संघर्ष विराम का फैसला किया गया है।' अफगानिस्तान सरकार की ओर से फिलहाल कोई टिप्पणी नहीं आई है। इससे पहले पाकिस्तानी सैन्य बलों ने अफगानिस्तान के कंधार प्रांत और राजधानी काबुल में 'सटीक हमले' किए। पाकिस्तानी सेना ने कहा था कि उसने अफगान तालिबान के कई हमलों को नाकाम कर दोनों देशों के बीच सीमा पर हुई झड़पों की घटनाओं में 40 से अधिक हमलावरों को मार गिराया।

बघारना और अनुचित बयानबाजी, दक्षिण एशिया में राष्ट्रवाद का एक नया चक्र शुरू कर सकती है और शांति व स्थिरता के लिए गंभीर परिणाम उत्पन्न कर सकती है।

उसने चेतावनी देते हुए कहा, 'भारतीय सशस्त्र बलों और उनके राजनीतिक नेताओं को यह

समझना चाहिए कि पाकिस्तान की जनता और उसकी सेना अपने देश की एक-एक इंच जमीन की रक्षा करने में पूरी तरह सक्षम और संकल्पित हैं। किसी भी आक्रामक कार्रवाई का जवाब तेजी दूढ़ता और तीव्रता से दिया जाएगा, ऐसा जवाब जिसे आने वाली पीढ़ियां याद रखेंगी।' भाषा

इंडियन रेलवे कंस्ट्रक्शन एण्ड डेवलपमेंट लिमिटेड
(भारत सरकार का उपक्रम - नवम्बर)
सीआईडीडी: L7488004.199902101707

आईआरसीटीडी की निम्नलिखित के लिए मोलियां आमंत्रित करना है:-

1. खुली ई-निविदा सं. 2025 / आईआरसीटीडी / कैटेगरी / डिप्लोमाट क्लब / नवंबर / 2025 वर्ष की अवधि के लिए डिप्लोमाट क्लब में चायदान सेवाओं के प्रावधान हेतु ई-मोलामी बोली दस्तावेज। एनटीडी (ए) = 41.59 वर्ग मीटर, एआईआईआई (ए) = 284.48 वर्ग मीटर, जेय (ए) = 323.3 वर्ग मीटर, एमपी (ए) = 135.08 वर्ग मीटर, बीएनकेव्यू (ए) = 75.19 वर्ग मीटर, सीएनबी (ए) = 323.3 वर्ग मीटर, पीआरआईआई (ए) = 339 वर्ग मीटर, एएफ (ए) = 114.89 वर्ग मीटर, पीटीए (ए) = 47.22 वर्ग मीटर, ओआई (ए) = 88.11 वर्ग मीटर और यूबीजेड (ए) 127.23 वर्ग मीटर। बोली-पूर्व बैठक: 23.10.2025 प्रातः 11:00 बजे। जमा करने की अंतिम तिथि: 17.11.2025 अपराह्न 15:00 बजे तक।
2. खुली ई-निविदा संख्या 2025 / आईआरसीटीडी / एनएच / एफएम / ओपनटेंडर / नवंबर - 2025: बी. टी. और बी. टी. के रेलवे स्टेशनों पर फुड प्लाजा की स्थापना, संचालन और प्रबंधन हेतु ई-निविदा सह नीतानी हेतु एनपीआई (ए) 02.90 वर्ग मीटर। बोली-पूर्व बैठक: 23.10.2025 को सुबह 11:00 बजे। जमा करने की अंतिम तिथि: 17.11.2025 को दोपहर 15:00 बजे तक।
3. खुली ई-निविदा (दो बोली प्रणाली): "याता केन्द्रों की रेल टूर पैकेज" के अतिथियों को ऑनबोर्ड सेवाएं प्रदान करने हेतु। बोली-पूर्व बैठक: 24.10.2025 को 15:00 बजे। जमा करने की अंतिम तिथि: 06.11.2025 को 15:00 बजे।
4. खुली ई-निविदा संख्या 2025 / आईआरसीटीडी / आरएन / सीए और को एंड एम / दानापुर / बोटी: रेल नीर प्लांट, दानापुर के उच्चतर और कमतर बुद्धि हेतु - मशीनों की डिजाइन, आपूर्ति, स्थापना, परीक्षण और कमीशनिंग और पैकेज्ड पैकेजल बिल्टिंग प्लांट का संचालन और रखरखाव। जमा करने की अंतिम तिथि: 03.11.2025 को 15:00 बजे तक।
5. खुली ई-निविदा संख्या 2025 / आईआरसीटीडी / आरएन / ओपनटेंडर / अंतरराष्ट्रीय: अंतरराष्ट्रीय (सीडी) में 05 वर्ष की अवधि के लिए पीईटी प्रोफॉर्म निर्माण इकाई सहित रेल नीर ब्रांड नाम के तहत पैकेज्ड पैकेजल बिल्टिंग प्लांट की आपूर्ति, स्थापना, परीक्षण और मशीनों की कमीशनिंग तथा संचालन एवं रखरखाव हेतु निविदा आमंत्रित की जाती है। जमा करने की अंतिम तिथि: 03.11.2025 को 15:00 बजे तक।

विवरण के लिए www.irco.com और www.tenderwizard.com पर जाएं। दस्तावेज डाउनलोड करना और प्रतियोगिता केवल www.tenderwizard.com/IRCTC पर ही की जा सकती है। यदि कोई रुचिपत्र/परिशिष्ट है, तो उसे केवल www.irco.com और www.tenderwizard.com/IRCTC पर ही प्रकाशित किया जाएगा।

आईआरसीटीडी लिमिटेड, चौथा तल, टावर-डी, वर्ल्ड ट्रेड सेंटर, नौकरी नगर, नई दिल्ली-110029

DMIC INTEGRATED INDUSTRIAL TOWNSHIP GREATER NOIDA LIMITED
Registered Office: 11th Floor, Tower-1, Plot No-01, Knowledge Park-IV, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201308; CIN: U74900UP2014PLC063430;

Ref. No.: DMIC-IITGNL/2025-26/488 Date:-14/10/2025

Tender Notice -01

Name of work: DMIC INTEGRATED INDUSTRIAL TOWNSHIP GREATER NOIDA LIMITED INTERNATIONAL COMPETITIVE BIDDING (ICB) DEVELOPMENT, OPERATION AND MAINTENANCE OF Greenfield Multi Modal Logistics Hub (MMLH) Through Public Private Partnership on Design, Build, Finance, Operate and Transfer (DBFOT) Basis At Greater Noida (Distt: Gautam Buddha Nagar) Uttar Pradesh

It is hereby informed that due to some administrative reasons, the Request for Qualification (RFQ) Cum Request for Proposal (RFP) for development of Greenfield Multimodal Logistics Hub (MMLH) on Design, Build, Finance, Operate and Transfer (DBFOT) basis at Greater Noida, Gautam Buddha Nagar. Bid documents could not be uploaded on 13/10/2025 on e-tender portal of UP Government. The revised tender upload dates will be informed through official website of IITGNL (<https://www.iitgnl.com>) & GNDA (<https://www.greaternoidaauthority.in>)

- Sd -
Senior Manager (Civil)

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated October 09, 2025, filed with BSE Limited ("BSE") (the "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



Suraj

SURAJ INDUSTRIES LIMITED

Our Company, Suraj Industries Limited (the "Company" or the "Issuer") is a public limited company, incorporated under the provisions of the Companies Act, 1956 in the name and style of "Suraj Industries Limited" vide Certificate of Incorporation dated July 09, 1992, issued by the Registrar of Companies, Delhi & Haryana. For details related to change of registered office, please see "General Information" on page 43 of the LOF.

Registered Office: Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh - 173212, India
Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020
Contact Person: Snehlata Sharma, Company Secretary and Compliance Officer;
Telephone: 01970-256414; **Website:** www.surajindustries.org; **E-mail:** secretarial@surajindustries.org

PROMOTERS OF OUR COMPANY: SURAJ PRAKASH GUPTA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SURAJ INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,99,25,394* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT AN ISSUE PRICE OF ₹ 40/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30/- PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹ 11,970.16 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, MONDAY, OCTOBER 13, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE LETTER OF OFFER.

*Assuming full subscription of the Issue and receipt of all calls money with respect to partly paid Equity Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| ISSUE OPENING DATE | LAST DATE FOR ON MARKET RENUNCIATIONS OF RIGHTS ENTITLEMENTS# | ISSUE CLOSING DATE* |
|----------------------------|---------------------------------------------------------------|---------------------------|
| Thursday, October 23, 2025 | Monday, November 03, 2025 | Friday, November 07, 2025 |

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

| | | |
|--------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ASBA* | Simple, Safe, Smart Way of making an application - Make Use of It!!!! | *Applications supported by blocked amount (ASBA) are a better way of applying to issues by simply blocking the fund in the bank account. For further details, check the section on ASBA below. |
|--------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR"), the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, titled "Making of an Application through the ASBA process" on page 93 of the LOF.

Please note that subject to Self-Certified Syndicate Banks ("SCSB") complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Our Company has opened a separate demat suspense escrow account (namely, "SURAJ INDUSTRIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (b) where credit of the Rights Entitlements have been returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details / documents as acceptable (such as applicable regulatory approvals, Form IS1-1, ISR-2 with original cancelled cheque (if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account), self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or to the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company, or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner. For details, please see "Terms of the Issue" on page 89 of the LOF.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 91 OF THE LOF.

Making of an Application through the ASBA process - Investors desiring to make an Application in this Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and/or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For further details, - please see "Terms of Issue" on page 89 of the LOF.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If an Eligible Equity Shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Suraj Industries Limited; • Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); • DP and Client ID in which RE held; • Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; • Number of Equity Shares held as on Record Date; • Allotment option - only dematerialized form; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for within the Rights Entitlements; • Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); • Total number of Rights Equity Shares applied for; • Total Application amount paid at the rate of ₹ 10/- per Rights Equity Share; • Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; • In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; • Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; • Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and; • All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 121 of the LOF.

OVERSEAS SHAREHOLDERS: The distribution of the LOF, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions.

Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI, and the Stock Exchange.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS DRAFT LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS DRAFT LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

For further details, please see Section titled "Notice to Investors" on page 11 of the Letter of Offer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled-in Application Form or a plain paper Application is **Friday, November 07, 2025**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 113 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in accordance with Regulation 77B of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "In-principle" approval from BSE for listing the Rights Equity Shares through their letter dated October 06, 2025. Our Company will also make application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE:

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 86 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material is physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above dispatch of the Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on October 15, 2025, and shall be completed by physical mode on October 15, 2025, by Registrar to the Issue.

Banker to the Issue: IDBI Bank Limited

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- (i) The Company at www.surajindustries.org ;
- (ii) The Registrar to the Issue at www.beetalfinancial.com ; and
- (iii) BSE Limited at www.bseindia.com

The Investors can visit the following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.beetalfinancial.com
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com
- Submission of self-attested PAN, client master sheet, and demat account details by non-resident Eligible Equity Shareholders: www.beetalfinancial.com

REGISTRAR TO THE ISSUE

BEETAL Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi - 110062, India.
Telephone: +91-11-29961281/83, +91-11-26051061, +91-11-26051064
E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com
Investor Grievance Email: investor@beetalfinancial.com
Website: www.beetalfinancial.com
Contact Person: Punit Mittal
SEBI Registration No.: INR000000262

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For Suraj Industries Limited
On behalf of the Board of Directors
Sd/-
Snehlata Sharma
Company Secretary and Compliance Officer

Place: New Delhi
Date: October 15, 2025

AUROBINDO PHARMA LIMITED
(CIN - L24239TG1986PLC015190)

Regd. Office: Plot No.2, Maithrivar, Ameerpet, Hyderabad - 500 038, Telangana, India. Tel. No. +91 40 2373 6370

Corp. Office: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmakha, Hyderabad - 500 032, Telangana, India. Tel. No. +91 40 66725000 / 66721200

E-mail: info@aurbindo.com; Website: www.aurbindo.com

NOTICE OF SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to the SEBI circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a special window has been opened by the Company only for re-lodgement of transfer deeds which were lodged prior to April 1, 2019, and rejected / returned / not attended due to deficiency in the documents / process / or otherwise.

Eligible shareholders are requested to approach the Company's Registrar and Transfer Agent, KFin Technologies Limited (RTA), Unit: Aurobindo Pharma Limited, Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, contact Toll Free No. 1800 309 4001, Email ID inward_ris@kfin.tech to re-lodge the documents completed in all aspects on or before January 6, 2026.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company / RTA, as on date, if any) shall be issued only in demat mode subject to compliance with due process for such transfer cum demat requests. Shareholders raising the requests must have a demat account and provide their Client Master List along with the original transfer documents and share certificates while re-lodging the documents with RTA for transfer.

For Aurobindo Pharma Limited
Sd/-
B. Adl Reddy
Company Secretary

Place: Hyderabad
Date : 15.10.2025

KVB Karur Vysya Bank
Smart way to bank

THE KARUR VYSYA BANK LIMITED
Regd. & Central Office, No. 20, Erode Road, Vadivel Nagar, L.N.S., Karur - 639002
(CIN No: L6510TN1916PLC001295)
[E-mail:kvb.sig@kvbmail.com] [Website: www.kvb.co.in] [Tel No: 04324-269441]

Special Window for Re-lodgement of Transfer Requests of Physical Shares of Karur Vysya Bank Limited

Notice to Investors is hereby given that, pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a Special Window has been opened for a period of six months, from July 02, 2025, to January 06, 2026, to facilitate re-lodgement of transfer requests of physical shares. This facility is available for transfer deeds lodged prior to April 01, 2019, which were rejected, returned, due to deficiencies in documents. The shares re-lodged for transfer will be processed only in dematerialized form during this window period.

Investors who have missed the earlier deadline of March 31, 2021, are requested to furnish the necessary signed documents to the Bank's RTAs given below:

M/s. MUFG Intime India Private Limited,
(Unit: The Karur Vysya Bank Limited)
"Surya" 35 Mayflower Avenue, Behind Senthil Nagar,
Sowripalayam Road, Coimbatore-641028, Tamil Nadu.
E-mail: coimbatore@in.mpsms.mufg.com
Website: www.in.mpsms.mufg.com
Tel: 0422- 2314792/4958995/2539835/2539836

Kindly note that the shares that are re-lodged for transfer shall be issued only in demat mode after completing the due process.

For The Karur Vysya Bank Limited
Srinivasa Rao M
Company Secretary
(Membership No. ACS 19189)

Place : Karur
Date : October 15, 2025

KERALA WATER AUTHORITY
e-Tender Notice

Tender No: SE/PHC/KD/13/2025-26
Operation and Maintenance of Row water pumping station and 174 MLD Plant at Peruvannamuzhi, Constructed under JICA Assisted Kerala Water Supply Project for Three years-General Civil Work.

EMD: Rs. 5,00,000/-
Tender fee: Rs. 16,540/- + GST
Last Date for submitting Tender: 06.11.2025 03:00 pm
Phone: 0495-2371046 Website: www.kwa.kerala.gov.in, www.etenders.kerala.gov.in
Superintending Engineer
PH Circle, Kozhikode

KWA-JB-GL-6-427-2025-26

THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha
E-mail: askasugar@yahoo.co.in
GSTIN : 21AAAT5898L1Z0

TENDER CALL NOTICE

Ltr.No.GAD/F-245/1544 Date : 15.10.2025

Sealed tender is invited in prescribed form from the reputed Manpower Service Providing Agency having valid labour License, EPF, Goods & Service Tax & Statutory code numbers for deployment of about 35 nos. of Manpower of different categories for the Financial Year 2025-26.

For details, please visit our website (www.askasugar.com) under "Tender". Tender documents complete in all respect must reach the undersigned in sealed cover through Speed Post or Registered Post on or before **15.10.2025 by 05.00P.M.** The authority reserves the right to reject any/all proposals without assigning any reason thereof. Any future addition/corrigendum will be published only in website (www.askasugar.com)

Managing Director

PINC

PIONEER INVESTCORP LIMITED
1218, Maker Chamber V, Nariman Point, Mumbai 400021
Tel: 022 66186633; Website: www.pinc.co.in; CIN: L6590MH1984PLC031909

Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 02nd July 2025 the Company has opened a Special Window for the re-lodgement of transfer requests of physical shares that were submitted before 01st April 2019 but were rejected, returned, or not processed due to deficiency in the documents/process or otherwise.

| | |
|---------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Window Period: | 07th July 2025 to 08th January 2026 |
| Who can re-lodge the transfer request | Investor whose transfer deeds were lodge prior to April 2019 and rejected/returned due to deficiency in the documents |
| How to re-lodge the transfer request | Submit original transfer documents, along with corrected or missing details to the RTA: Satellite Corporate Services Pvt.Ltd Office no. A. Dattani Plaza, East West Compound, 106-107, Andheri - Kurta Rd, Safed Pul, Saki Naka, Mumbai 400072 Email: investorservice@satellitecorporate.com service@satellitecorporate.com Tel No.-28520461-62 |

During this period, the securities that are re-lodged for transfer shall be issued only in demat mode. Investors must have demat account and provide its client master list (CML), along with the transfer documents and share certificates, while re-lodging the transfer request with RTA.

For Pioneer Investcorp Limited
Sd/-
Riddhi Sidhpura
Company Secretary

Date: 15th October 2025
Place: Mumbai

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated October 09, 2025, filed with BSE Limited ("BSE") (the "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



Please scan this QR Code to view LOF

Suraj

SURAJ INDUSTRIES LIMITED

Our Company, Suraj Industries Limited (the "Company" or the "Issuer") is a public limited company, incorporated under the provisions of the Companies Act, 1956 in the name and style of "Suraj Industries Limited" vide Certificate of Incorporation dated July 09, 1992, issued by the Registrar of Companies, Delhi & Haryana. For details related to change of registered office, please see "General Information" on page 43 of the LOF.

Registered Office: Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh - 173212, India
Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020
Contact Person: Snehlata Sharma, Company Secretary and Compliance Officer;
Telephone: 01970-256414; Website: www.surajindustries.org; E-mail: secretarial@surajindustries.org

PROMOTERS OF OUR COMPANY: SURAJ PRAKASH GUPTA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SURAJ INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,99,25,394* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT AN ISSUE PRICE OF ₹ 40/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30/- PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹ 11,970.16 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, MONDAY, OCTOBER 13, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE LETTER OF OFFER.

*Assuming full subscription of the Issue and receipt of all calls money with respect to partly paid Equity Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| ISSUE OPENING DATE | LAST DATE FOR ON MARKET RENUNCIATIONS OF RIGHTS ENTITLEMENTS# | ISSUE CLOSING DATE* |
|----------------------------|---------------------------------------------------------------|---------------------------|
| Thursday, October 23, 2025 | Monday, November 03, 2025 | Friday, November 07, 2025 |

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

| | | |
|--------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ASBA* | Simple, Safe, Smart Way of making an application - Make Use of It!!!! | *Applications supported by blocked amount (ASBA) are a better way of applying to issues by simply blocking the fund in the bank account. For further details, check the section on ASBA below. |
|--------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR"), the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, titled "Making of an Application through the ASBA process" on page 93 of the LOF.

Please note that subject to Self-Certified Syndicate Banks ("SCSB") complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Our Company has opened a separate demat suspense escrow account (namely, "SURAJ INDUSTRIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (b) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details / documents as acceptable (such as applicable regulatory approvals, Form ISR1, ISR-2 with original cancelled cheque (if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account)) self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or to the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company, or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner. For details, please see "Terms of the Issue" on page 89 of the LOF.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 91 OF THE LOF.

Making of an Application through the ASBA process - Investors desiring to make an Application in this Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and/or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For further details, - please see "Terms of Issue" on page 89 of the LOF.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If an Eligible Equity Shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Suraj Industries Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); DP and Client ID in which RE held; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; Number of Equity Shares held as on Record Date; Allotment option - only dematerialized form; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements; Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); Total number of Rights Equity Shares applied for; Total Application amount paid at the rate of ₹ 10/- per Rights Equity Share; Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and; All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 121 of the LOF.

VERSEAS SHAREHOLDERS: The distribution of the LOF, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions.

Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI, and the Stock Exchange.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS DRAFT LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS DRAFT LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

For further details, please see Section titled "Notice to Investors" on page 11 of the Letter of Offer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled-in Application Form or a plain paper Application is **Friday, November 07, 2025**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 113 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in accordance with Regulation 77B of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "In-principle" approval from BSE for listing the Rights Equity Shares through their letter dated October 06, 2025. Our Company will also make application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE:

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 86 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material is physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above dispatch of the Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on October 15, 2025, and shall be completed by physical mode on October 15, 2025, by Registrar to the Issue.

Banker to the Issue: IDBI Bank Limited

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- The Company at www.surajindustries.org ;
- The Registrar to the Issue at www.beetalfinancial.com ; and
- BSE Limited at www.bseindia.com

The Investors can visit the following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.beetalfinancial.com
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com
- Submission of self-attested PAN, client master sheet, and demat account details by non-resident Eligible Equity Shareholders: www.beetalfinancial.com

REGISTRAR TO THE ISSUE

BEETAL Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi - 110062, India.
Telephone: +91-11-29961281/83, +91-11-26051061, +91-11-26051064
E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com
Investor Grievance Email: investor@beetalfinancial.com
Website: www.beetalfinancial.com
Contact Person: Punit Mittal
SEBI Registration No.: INR000000262

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For Suraj Industries Limited
On behalf of the Board of Directors
Sd/-
Snehlata Sharma
Company Secretary and Compliance Officer

Place: New Delhi
Date: October 15, 2025

बॉलीवुड जैसी अजीब कहानी गढ़कर इतिहास बदलने की कोशिश कर रहा भारत : पाकिस्तान

पाकिस्तानी सेना ने बुधवार को आरोप लगाया कि भारत 'बॉलीवुड शैली' की विचित्र पटकथा गढ़कर इतिहास को 'बदलने' की कोशिश कर रहा है। यह बयान भारतीय सेना के सैन्य अभियान महानिदेशक (डीजीएमओ) लेफ्टिनेंट जनरल राजीव घई द्वारा मंगलवार को की गई उस टिप्पणी के बाद आया है जिसे उन्होंने पाकिस्तान की सेना द्वारा मरणोपरान्त प्रदान किए गए पुरस्कारों की सूची का हवाला देते हुए कहा कि समझा जा रहा है कि ऑपरेशन सिद्ध के दौरान नियंत्रण रेखा (एलओसी) पर पड़ोसी देश के 100 से अधिक सैनिक मारे गए।

पाकिस्तान सेना ने एक बयान में कहा कि यह 'दुःखद है कि एक परमाणु-सशस्त्र देश का सैन्य नेतृत्व गैर-जिम्मेदाराना बयान दे रहा है।' बयान में कहा गया है, 'भारतीय नेतृत्व बॉलीवुड शैली की विचित्र पटकथा गढ़कर इतिहास को अपनी पसंद के अनुसार बदलने की कोशिश कर रहा है।' इसमें कहा गया है, 'अनावश्यक शोखी

अफगानिस्तान के साथ 48 घंटे का संघर्ष विराम

पाकिस्तान ने बुधवार को कहा कि अफगानिस्तान के साथ 48 घंटे के संघर्ष विराम पर सहमति बन गई है। यह घोषणा ऐसे समय की गई है जब दोनों देशों के बीच सीमा पर संघर्ष में दोनों ओर से कई लोग मारे गए हैं। 'डॉन' अखबार ने विदेश कार्यालय के हवाले से कहा है, 'तालिबान के अनुरोध पर दोनों पक्षों की आपसी सहमति से आज शाम छह बजे से अगले 48 घंटों के लिए पाकिस्तान सरकार और अफगान तालिबान शासन के बीच एक अस्थायी संघर्ष विराम का फैसला किया गया है।' अफगानिस्तान सरकार को फिलहाल कोई टिप्पणी नहीं आई है। इससे पहले पाकिस्तानी सैन्य बलों ने अफगानिस्तान के कंधार प्रांत और राजधानी काबुल में 'सटीक हमले' किए। पाकिस्तानी सेना ने कहा था कि उसने अफगान तालिबान के कई हमलों को नाकाम कर दोनों देशों के बीच सीमा पर हुई झड़पों की घटनाओं में 40 से अधिक हमलावरों को मार गिराया।

बघारना और अनुचित बयानबाजी, दक्षिण एशिया में राष्ट्रवाद का एक नया चक्र शुरू कर सकती है और शांति व स्थिरता के लिए गंभीर परिणाम उत्पन्न कर सकती है।

उसने चेतावनी देते हुए कहा, 'भारतीय सशस्त्र बलों और उनके राजनीतिक नेताओं को यह

समझना चाहिए कि पाकिस्तान की जनता और उसकी सेना अपने देश की एक-एक इंच जमीन की रक्षा करने में पूरी तरह सक्षम और संकल्पित हैं। किसी भी आक्रामक कार्रवाई का जवाब तेजी दूढ़ता और तीव्रता से दिया जाएगा, ऐसा जवाब जिसे आने वाली पीढ़ियां याद रखेंगी।' भाषा

इंडियन रेलवे क्रेटरिंग एण्ड ट्रिजिंग कॉर्पोरेशन लिमिटेड
(भारत सरकार का उपक्रम - नवम्बर)
सीआईएन: L74880X1999010107

आईआरसीटीसी निम्नलिखित के लिए मोलियां आमंत्रित करता है:-

1. खुली ई-निविदा सं. 2025 / आईआरसीटीसी / कैटेगरी / डिप्लोमाट क्लब / नवंबर / 25: 5 वर्ष की अवधि के लिए डिप्लोमाट क्लब में चायदान सेवाओं के प्रावधान हेतु ई-मोलाणी बोली दस्तावेज़। एनटीसी (ए) = 41.59 वर्ग मीटर, एआईआरसीटीसी (ए) = 284.48 वर्ग मीटर, जेय (ए) = 323.3 वर्ग मीटर, एमपी (ए) = 135.08 वर्ग मीटर, बीएनकेयू (ए) = 75.19 वर्ग मीटर, सीएनबी (ए) = 323.3 वर्ग मीटर, पीआरआईसी (ए) = 339 वर्ग मीटर, एएफ (ए) = 114.89 वर्ग मीटर, पीटीए (ए) = 47.22 वर्ग मीटर, ओआर (ए) = 88.11 वर्ग मीटर और यूबीजेड (ए) 127.23 वर्ग मीटर। बोली-पूर्व बैठक: 23.10.2025 प्रातः 11:00 बजे। जमा करने की अंतिम तिथि: 17.11.2025 अपराह्न 15:00 बजे तक।
2. खुली ई-निविदा संख्या 2025 / आईआरसीटीसी / एनएच / एफएम / ओपनडेंडर / नवंबर - 25: बी. टी. और बी. टी. के रेलवे स्टेशनों पर फुड प्लाजा की स्थापना, संचालन और प्रबंधन हेतु ई-निविदा सह नीलामी हेतु एनटीसी (ए) 02.90 वर्ग मीटर। बोली-पूर्व बैठक: 23.10.2025 को सुबह 11:00 बजे। जमा करने की अंतिम तिथि: 17.11.2025 को दोपहर 15:00 बजे तक।
3. खुली ई-निविदा (दो बोली प्रणाली): "याता केन्द्रों की रेल टूर पैकेज" के अतिथियों को ऑनबोर्ड सेवाएं प्रदान करने हेतु। बोली-पूर्व बैठक: 24.10.2025 को 15:00 बजे। जमा करने की अंतिम तिथि: 06.11.2025 को 15:00 बजे तक।
4. खुली ई-निविदा संख्या 2025 / आईआरसीटीसी / आरएन / सीए और को एंड एम / दानापुर / बोटी: रेल नीर प्लांट, दानापुर के उच्चतर और कमतर बुद्धि हेतु - मशीनों की डिजाइन, आपूर्ति, स्थापना, परीक्षण और कमीशनिंग और पैकेजिंग पैकेजल बिलिंग प्लांट का संचालन और रखरखाव। जमा करने की अंतिम तिथि: 03.11.2025 को 15:00 बजे तक।
5. खुली ई-निविदा संख्या 2025 / आईआरसीटीसी / आरएन / ओपनडेंडर / अंतरराष्ट्रीय: अंतरराष्ट्रीय (सीडी) में 05 वर्ष की अवधि के लिए पीईटी प्रोफॉर्म निर्माण इकाई सहित रेल नीर ब्रांड नाम के तहत पैकेजिंग पैकेजल बिलिंग प्लांट की आपूर्ति, स्थापना, परीक्षण और मशीनों की कमीशनिंग तथा संचालन एवं रखरखाव हेतु निविदा आमंत्रित की जाती है। जमा करने की अंतिम तिथि: 03.11.2025 को 15:00 बजे तक।

विवरण के लिए www.irctc.com और www.tenderwizard.com पर जाएं। दस्तावेज़ डाउनलोड करना और प्रतियोगिता केवल www.tenderwizard.com/IRCTC पर ही की जा सकती है। यदि कोई रुचिपत्र/परिशिष्ट है, तो उसे केवल www.irctc.com और www.tenderwizard.com/IRCTC पर ही प्रकाशित किया जाएगा।

आईआरसीटीसी लिमिटेड, चौथा तल, टावर-बी, वर्ल्ड ट्रेड सेंटर, नौकरी नगर, नई दिल्ली-110029

DMIC INTEGRATED INDUSTRIAL TOWNSHIP GREATER NOIDA LIMITED
Registered Office: 11th Floor, Tower-1, Plot No-01, Knowledge Park-IV, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201308; CIN: U74900UP2014PLC063430;

Ref. No.: DMIC-IITGNL/2025-26/488 Date:-14/10/2025

Tender Notice -01

Name of work: DMIC INTEGRATED INDUSTRIAL TOWNSHIP GREATER NOIDA LIMITED INTERNATIONAL COMPETITIVE BIDDING (ICB) DEVELOPMENT, OPERATION AND MAINTENANCE OF Greenfield Multi Modal Logistics Hub (MMLH) Through Public Private Partnership on Design, Build, Finance, Operate and Transfer (DBFOT) Basis At Greater Noida (Distt: Gautam Buddha Nagar) Uttar Pradesh

It is hereby informed that due to some administrative reasons, the Request for Qualification (RFQ) Cum Request for Proposal (RFP) for development of Greenfield Multimodal Logistics Hub (MMLH) on Design, Build, Finance, Operate and Transfer (DBFOT) basis at Greater Noida, Gautam Buddha Nagar. Bid documents could not be uploaded on 13/10/2025 on e-tender portal of UP Government. The revised tender upload dates will be informed through official website of IITGNL (<https://www.iitgnl.com>) & GNDA (<https://www.greaternoidaauthority.in>)

- Sd -
Senior Manager (Civil)

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated October 09, 2025, filed with BSE Limited ("BSE") (the "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



Suraj

SURAJ INDUSTRIES LIMITED

Our Company, Suraj Industries Limited (the "Company" or the "Issuer") is a public limited company, incorporated under the provisions of the Companies Act, 1956 in the name and style of "Suraj Industries Limited" vide Certificate of Incorporation dated July 09, 1992, issued by the Registrar of Companies, Delhi & Haryana. For details related to change of registered office, please see "General Information" on page 43 of the LOF.

Registered Office: Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh - 173212, India
Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020
Contact Person: Snehlata Sharma, Company Secretary and Compliance Officer;
Telephone: 01970-256414; **Website:** www.surajindustries.org; **E-mail:** secretarial@surajindustries.org

PROMOTERS OF OUR COMPANY: SURAJ PRAKASH GUPTA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SURAJ INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,99,25,394* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT AN ISSUE PRICE OF ₹ 40/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30/- PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹ 11,970.16 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, MONDAY, OCTOBER 13, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE LETTER OF OFFER.

*Assuming full subscription of the Issue and receipt of all calls money with respect to partly paid Equity Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| ISSUE OPENING DATE | LAST DATE FOR ON MARKET RENUNCIATIONS OF RIGHTS ENTITLEMENTS# | ISSUE CLOSING DATE* |
|----------------------------|---------------------------------------------------------------|---------------------------|
| Thursday, October 23, 2025 | Monday, November 03, 2025 | Friday, November 07, 2025 |

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

| | | |
|--------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ASBA* | Simple, Safe, Smart Way of making an application - Make Use of It!!!! | *Applications supported by blocked amount (ASBA) are a better way of applying to issues by simply blocking the fund in the bank account. For further details, check the section on ASBA below. |
|--------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR"), the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, titled "Making of an Application through the ASBA process" on page 93 of the LOF.

Please note that subject to Self-Certified Syndicate Banks ("SCSB") complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Our Company has opened a separate demat suspense escrow account (namely, "SURAJ INDUSTRIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (b) where credit of the Rights Entitlements have been returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details / documents as acceptable (such as applicable regulatory approvals, Form ISR-1, ISR-2 with original cancelled cheque (if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account), self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or to the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company, or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner. For details, please see "Terms of the Issue" on page 89 of the LOF.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF THE ISSUE-PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 91 OF THE LOF.

Making of an Application through the ASBA process - Investors desiring to make an Application in this Issue through the ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and/or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpiIps&intmid=34>. For further details, - please see "Terms of Issue" on page 89 of the LOF.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If an Eligible Equity Shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Suraj Industries Limited; • Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); • DP and Client ID in which RE held; • Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; • Number of Equity Shares held as on Record Date; • Allotment option - only dematerialized form; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for within the Rights Entitlements; • Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); • Total number of Rights Equity Shares applied for; • Total Application amount paid at the rate of ₹ 10/- per Rights Equity Share; • Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; • In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; • Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; • Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and; • All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 121 of the LOF.

Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI, and the Stock Exchange.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS DRAFT LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS DRAFT LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

For further details, please see Section titled "Notice to Investors" on page 11 of the Letter of Offer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled-in Application Form or a plain paper Application is **Friday, November 07, 2025**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 113 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in accordance with Regulation 77B of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "In-principle" approval from BSE for listing the Rights Equity Shares through their letter dated October 06, 2025. Our Company will also make application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE:

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 86 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material is physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above dispatch of the Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on October 15, 2025, and shall be completed by physical mode on October 15, 2025, by Registrar to the Issue.

Banker to the Issue: IDBI Bank Limited

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- (i) The Company at www.surajindustries.org ;
- (ii) The Registrar to the Issue at www.beetalfinancial.com ; and
- (iii) BSE Limited at www.bseindia.com

The Investors can visit the following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.beetalfinancial.com
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com
- Submission of self-attested PAN, client master sheet, and demat account details by non-resident Eligible Equity Shareholders: www.beetalfinancial.com

REGISTRAR TO THE ISSUE

BEETAL Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi - 110062, India.
Telephone: +91-11-29961281/83, +91-11-26051061, +91-11-26051064
E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com
Investor Grievance Email: investor@beetalfinancial.com
Website: www.beetalfinancial.com
Contact Person: Punit Mittal
SEBI Registration No.: INR000000262

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For Suraj Industries Limited
On behalf of the Board of Directors
Sd/-
Snehlata Sharma
Company Secretary and Compliance Officer

Place: New Delhi
Date: October 15, 2025